Outline

- A short history of the universe
	- The cosmological playing field
	- The first stars, black holes, and galaxies
	- Ξ The importance of hydrogen
	- The Epoch of Reionization

Cosmic microwave background radiation (CMB)

Blackbody radiation which cools as the universe expands

Temperature was bout 3000 K when the universe was 400,00 years old and is 3 K today

The spatial fluctuations in the CMB temperature of 1 part in 10 5 track matter overdensities which gravitationally collapse to form structures today (galaxies, clusters of galaxies): we know the initial conditions of *structure formation* in the universe

The "Realm of the Galaxies"

This is the universe you know: stars , planets, and galaxies, and clusters of galaxies: the *structure of the universe*

 $\rm z \sim 1000$ 0.4 Myr $0.4 - 80$ Myr The Dark \blacktriangleleft Ages

^z = 0 **Present**

13.6 Gyr

0.3 - 0.8 Gyr

What happened in between?

The Dark Ages: no new light is emitted . CMB . radiation travels freely through neutral hydrogen. The gas cools faster than the CMB with the universe's expansion.

MASSAS

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 $6 Gyr$

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NESTARE

 $\rm z \sim 1000$ 0.3 - 0.8 Gyr 0.4 Myr 80 Myr First stars 150 Myr Black holes ignite 0.4 – 80 Myr The Dark Ages 500 Myr First galaxies

Complete hydrogen ionization

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Large aggregations of stars form: the first galaxies

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Large aggregations of stars form: the first galaxies

The light from galaxies eventually ionizes the bulk of the hydrogen in the universe, which lives between them

. It's a good story, but between the CMB and 500 Myr, we have almost no direct observational evidence: we have just a theory of the evolution of dark matter and computer simulation.

We would like to see this happen!

How can we see this, especially when no new light is being produced?

 $\textcolor{black}{\blacksquare}$. Once hydrogen is in its ground state, and the $\bar{\blacksquare}$ average photon energy is < 10.2 eV, the *only* mechanism for interaction with hydrogen is …

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The hyperfine splitting of the hydrogen ground

state

The 21 cm line in astronomy

 $v_{\rm obs}$ = 1420MHz/(1+z) ≤ 200 MHz

Advantages of the 21cm line

- \bullet Direct probe of neutral IGM
- \bullet Spectral line signal => full three dimensional image of structure formation (freq $= z =$ depth)
- \bullet Low freq => very (very) large volume surveys (1sr, $z=7$ to 11)
- \bullet Hyperfine transition = weak => avoid saturation (translucent)

A History of the Universe, as told by hydrogen

We can hope to watch the average absorption or emission of the 21 cm line relative to the CMB, as well as spatial fluctuations.

At early times, we will primarily be watching the heating history of the hydrogen, and at late times, the effect of ionization.

Of course, once all the hydrogen is ionized, any signal goes away.

BEETHER

21 cm tomography holds great cosmological promise

 As a line emission, the signal is intrinsically *three dimensional*

L

□

- probes linear structure formation down to scales well below those accessible by the CMB
- Ľ, 21 transition is optically thin: we see through the whole cube
- н We can see if those simulations are right!

What can we learn from hydrogen?

- What objects first lit up the Universe?
- What objects (e.g., accreting black holes, stars) or processes (e.g. dark matter annihilation, gravitational collapse) first heated the universe?
- What can this tell us about our understanding of dark matter and fundamental physics (i.e., gravity) in the early universe?
- What kinds of stars and galaxies reionized the neutral IGM?
- When did this happen and how long did it take?
- How did this lead to the large scale galaxy structure seen today?

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What were the like galaxies which reionized the universe?

- \blacksquare All indications from (very!) sparse measurements are that they were much less massive and star forming than present galaxies
- \Box They were highly disturbed by collisions and mergers
- \Box We may not be able to see them even with advanced telescopes
- \Box But we can still see their effects on hydrogen, and learn about star formation within them

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When did reionization occur?

□ Constraints from absorption of light from distant galaxies imply reionization was finished by about 900 Myr after the Bang **□ Constraints from the Cosmic Microwave** Background mean it must have started after about 300 Myr after the Bang □ This means we should be looking the

frequency range 100 – 200 MHz

The first experiments will attempt to measure the power spectrum of 21 cm fluctuations during reionization

□ The power spectrum evolves
with redshift (time) in a
characteristic way \Box The fluctuations are on scales of 10's of Mpc (10's of arcminutes observed) \Box The detection will be statistical

Challenges for the power spectrum measurement Thermal noise (sensitivity) □ Strong foregrounds Radio frequency interference $\textcolor{red}{\blacksquare}$ Instrument calibration and stability *Data analysis of large, complex data set:* we reduce 200 TB to ~100 numbers plus error bars

Foregounds

Our Galaxy and every accreting black hole and starforming region between us and the epoch of reionization is orders of magnitude brighter than our signal

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Challenges for the power spectrum measurement

 Problem: Radio frequency interference Solution: Quiet site

□ Problem: Thermal noise (sensitivity) □ Solution: Redundant baselines

 $\textcolor{black}{\blacksquare}\cdot\text{Problem}\text{:}$ Instrument calibration and stability □ Solution: Redundant baselines, temperature
calibration calibration

回 Problem: Strong foregrounds \blacksquare Solution: Delay Transform Isolation

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 \mathbb{R}^n

Physical configuration

Fourier space coverage

Configuration

Each baseline of an interferometer measures one point in the Fourier plane of the transform of an image.

Dense Fourier sampling produces good images.

图示图

Advantages of a maximally redundant array

- \blacksquare Ease of calibration: ratio of visibilities cancels the sky contribution, and gives relative phase and amplitude between baselines (Liu et al 2010, Zheng et al 2014) The absolute amplitude and phase comes from celestial calibrator.
- \Box Baselines average coherently on a given k before squaring, allowing the signal-to-noise per mode to be brought closer to unity, which is optimal for the power spectrum measurement

The Delay Transform

- \blacksquare Delay space: Fourier transform of frequency axis
- Ò Point sources map to (nearly) delta functions if they are *smooth* in frequency space
- \blacksquare The central delay is then the geometric delay set by the baseline length
- ¤ े The width in delay space is a measure of the frequency coherence ।
ि of the spectrum
- Delay space is very nearly *k_parallel-*space
- \Box Note the *maximum* geometric delay caused by the horizon

Polarization Effects on EoR

Faraday rotation of polarized sources could introduce frequency dependent structure. Individual sources produce a periodic signal as a function of $\mathsf{v}^\mathsf{\scriptscriptstyle 2}$ Leakage of this signal could produce non-smooth structure.

$$
\Delta\theta = \frac{2\pi e^3}{m^2 c^2 \omega^2} \int_0^d n_e B_{\parallel} ds
$$

Polarization effects are mitigated by:

- •Low intrinsic polarization of sources
- Precision calibration made possible in maximum redundancy array

PAPER Approach to the Power Spectrum

- \boxdot Foregrounds are isolated to low delay on a single baseline without imaging or sky modeling
- □ 21 cm power spectrum is extracted from individual baseline spectra without gridding \blacksquare Redundant baselines aid in calibration and increase integration on selected modes

The Precision-Array for Probing the Epoch of Reionization

 $=$ $-\frac{1}{2}$

The PAPER Instrument

- $\overline{\blacksquare}$ A radio interferometer
- □ 128 antennas each receiving both linear polarizations
- F. 100-200 MHz bandwidth
- 间。 Easily reconfigurable (unburied TV cable)
- \Box Large, smooth primary beam covering most of the sky
- □ 'Science operations in South Africa

UVa / NRAO Rich Bradley Pat Klima Formerly: Nicole Gugliucci Chaitali Parashare

NRAO-GB FordLacasse Greenberg Treacy Klopp

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Dave MacMahon Matt Dexter

SKA-SA William Walbrugh Jason Manley

Cambridge Chris Carilli Irina Stefan

U. Penn.

James Aguirre

Danny Jacobs

(now at ASU)

David Moore

Penn & PAPER

- □ Danny Jacobs, PhD 2012. Now NSF Astronomy
∴ and Astrophysics postdoc at ASU
- David Moore, PhD 2014 (expected)
- Saul Kohn, entering graduate 2014
- □ Melissa Diamond (Vagelos Scholar, Penn class of 2016)
- □ Joseph van der List (Conestoga High School ;
∴Brown class of 2016)
- \Box William Saunders (Blind Brook High School; Penn class of 2018)
- \Box Jason Ling (Penn; Senior Thesis 2015)
- Immanuel Washington (Penn class of 2014)

Aperture Synthesis

In order to gain the resolution of one large telescope without having to build a single large dish, we can use *aperture synthesis.*

This is done by sequentially combining pairs of signals from a "virtual antenna". If we break the aperture into N sub-apertures, there will be N(N 1)/2 pairs to combine.

Data rate: -215 Mb/s 1.1 TB in 12 hours (one night)

Computing & Storage

Penn leads the computing for PAPER

Computing cluster at Penn: 22 nodes, 200 cores

Data compression in South African done with small 4-node cluster, plus 110 TB RAID storage

140 TB of storage space using Dell HPC NFS Storage Solution (NSS), with 10 Gbe connection to compute nodes and parallel access, with full RAID backup

●

PAPER Thus Far

- What does it mean? We can show there must have been some X-ray heating
- \Box Upper limits at z = 7.5, 7.9, 8.5, and 10.3 (Jacobs et al 2014)
submitted to ApJ
- □ Working on PSA-64 limits (Ali et al 2014, in prep) using
141+ days of observation. Improvements in calibration,
optimal weighting and identification of systematic effects
	-
- □ PSA-128 data from December 2013 March 2014 are being Processed. Data taking began again on 1 July 2014, and will run through at least February 2015
- □ Moore et al 2013 identified polarization leakage (Stokes Q to I) as a possible contaminating systematics. Moore et al 2014, in prep, will place upper limits on the observed Q power spectrum.
- 襾 HERA!

Advanced Analysis Techniques for TransitArrays

with Application to PAPER and HERA

James Aguirre

University of Pennsylvania

SKA School – p. ¹

Our most general form of the visibility which we wrotedown was

$$
V(\nu,u,v,w)=
$$

$$
\int A(\nu, l, m) \mathcal{S}(\nu, l, m) e^{-i(ul+vm+w\sqrt{1-l^2-m^2})} \frac{dldm}{\sqrt{1-l^2-m^2}}
$$

Here A is the primary beam of the antenna pair, S is
the nattage of amission an the also sin the frequency the pattern of emission on the sky, ν ν is the frequency of observation.

For transit arrays, we will find it easier to think about re-writing this in the celestial coordinate system.

We define a coordinate system where \hat{z} points along the earth's rotation axis, and \hat{x} and \hat{y} lie in the equatorial plane. We can choose \hat{x} to point in the direction of RA=0. (θ, ϕ) will represent the usual spherical coordinates. We are taking the sky as fixed, and the positions of the primary beam and the baseline vector move with respect to it as ^a function of t.

We recall that we can write a unit vector on the sphere as

 $\hat{s} = \cos \phi \sin \theta \hat{x} + \sin \phi \sin \theta \hat{y} + \cos \theta \hat{z}$

Then in this coordinate system, the baseline vector will be

$$
\mathbf{b} = b_x \cos(\omega_e t)\hat{x} + b_y \sin(\omega_e t)\hat{y} + b_z \hat{z}
$$

where ω_e and $t = 0$ corresponds to the array pointed at $RA = 0$
(that is \parallel CT \parallel O) $_{e}$ is the angular velocity of the Earth's rotation, (that is, LST=0).

The direction cosines are defined as

$$
\sin(\theta) = l^2 + m^2
$$

$$
\tan\phi=\frac{m}{l}
$$

From this it is clear that we can write

$$
ul + vn + wn = ul + vn + w\sqrt{1 - l^2 - m^2} =
$$

$$
\frac{b_x}{\lambda} \cos \phi \sin \theta + \frac{b_y}{\lambda} \sin \phi \sin \theta + \frac{b_z}{\lambda} \cos \theta
$$

Now, we notice that
$$
\frac{\nu}{c} = \frac{1}{\lambda}
$$
, so
\n
$$
\frac{b_x}{\lambda} \cos \phi \sin \theta + \frac{b_y}{\lambda} \sin \phi \sin \theta + \frac{b_z}{\lambda} \cos \theta = \frac{b(0)}{\lambda} \cdot \hat{s} = b \cdot \hat{s} \nu/c
$$

And finally

$$
\frac{dldm}{\sqrt{1 - l^2 - m^2}} = \sin \theta d\theta d\phi \equiv d\Omega
$$

This now gives us, explicitly

$$
V(\nu, t; \mathbf{b}) = \int_0^{2\pi} \int_0^{\pi} A(\nu, t; \theta, \phi) S(\nu; \theta, \phi) e^{-i\mathbf{b} \cdot \hat{s} \nu/c} \sin(\theta) d\theta d\phi
$$

We are now almost in a position to evaluate the visibility integral (numerically) for any sky, frequency, and time, except that we need to account for how theprimary beam moves as the earth rotates. We will simply write it as

$$
A(t) = A(\Omega - \Omega_0(t))
$$

where $\Omega_0(t)=(\theta_0,\omega_e t)$ where θ_0 array and $\omega_e t$ is the LST, i.e., $\Omega_0(t)$ is the local zenith of $_{\rm 0}$ is the co-latitude of the the array (where it is looking at time t).

 You will notice that this is ^a kind of shift of the function, and indeed we can use ^a sophisticated form of the shift theorem (for spherical harmonics) to evaluate $A(t)$ in practice.

The Beam $A(\Omega)$

The Fringe Re[e^{-ib.ŝv/c}]

The Fringe Im[e^{-ib·ŝv/c}]

 $A(\Omega)$ Re[e^{-ib·ŝv}/^c]

Let's write the visibility for ^a single baseline down in ^acompact form as

$$
V(\nu, t; \mathbf{b}) = \int A(\nu, \Omega - \Omega_0(t)) \mathcal{S}(\nu, \Omega) e^{-i\mathbf{b}(t) \cdot \hat{s} \frac{\nu}{c}} d\Omega
$$

What does this look like as a function of ν ν and t for a given baseline?Let's consider ^a point source

$$
\mathcal{S}(\nu,\Omega) = \mathcal{S}_0 \left(\frac{\nu}{\nu_0}\right)^{-\alpha} \delta(\Omega - \Omega_s)
$$

One Point Source

One Point Source

One Point Source

Two Point Sources

Two Point Sources

Two Point Sources

What is the period of the oscillations in time andfrequency?Let's consider the following operations:

$$
\mathcal{F}_{\nu}[V(\nu,t)](\tau,t) = \int V(\nu,t) e^{-i\nu\tau} d\nu
$$

$$
\mathcal{F}_t[V(\nu, t)](\nu, f) = \int V(\nu, t) e^{-itf} dt
$$

Since the oscillatory part of $V(\nu, t)$ is

 $\mathrm{e}^{-i \mathbf{b}(t) \cdot \hat{s} \frac{\nu}{c}}$ c

at fixed *time* the maximum rate at which the fringe will oscillate is

$$
\tau_{max} = \frac{|\mathbf{b}|}{c}
$$
 seconds

which corresponds to an oscillation every

$$
\frac{2\pi c}{|\mathbf{b}|} \text{ Hz}
$$

Similarly, at fixed *frequency* the maximum rate at which the fringe will oscillate depends on the rate at which b is changing (which depends on the Earth's rotationrate):

$$
f_{max} = \frac{|\mathbf{b}|}{c} \nu \frac{\omega_e}{2\pi} \text{ Hz}
$$

which corresponds to an oscillation every

$$
\left(\frac{|\mathbf{b}|}{c}\nu\frac{\omega_e}{2\pi}\right)^{-1}\text{ seconds}
$$

The Delay Transform

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Delay/Delay-Rate Transform:

Pseudo-imaging and Compression

Example: 1 hour of data with Cas A, Cyg A, Tau A

- Phase to a source (here, $\mathop{\rm Cas}\nolimits A)$
- \cdot FFT of frequency axis = "Delay Image"
- FFT of time axis $=$ "Delay/Delay-Rate"
- Cas A is confined to a region near origin
- PSF determined by bandpass + time variabliity

Useful as a form of optimized compression, specific to baseline length

REDUNDANT AND NON-**IMAGING CALIBRATION OF** THE PRECISION ARRAY FOR PROBING THE EPOCH OF REIONIZATION $(PAPER)$

redundnancy?

A Sensitivity and Array-Configuration Study for Measuring the Power Spectrum of 21cm Emission from Reionization Parsons, Pober, McQuinn, Jacobs & Aguirre Apj 753 81, 2012

Advantages of a maximally redundant array

- \blacksquare Ease of calibration: ratio of visibilities cancels the sky contribution, and gives relative phase and amplitude between baselines (absolute amplitude and phase comes from celestial calibrator)
- $\textcolor{black}{\blacksquare}.$ Baselines average coherently on a given \textsf{k} before squaring, allowing the signal-to-noise per mode to be brought closer to unity, which is optimal for the power spectrum measurement

With sparse uv coverage, the fundamental analysis unit becomes the *individual baseline* "waterfall" visibility

Interferometry without Imaging: The Delay Transform

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-
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Compression

The key is that signal only lives in a small region of the delay / delay rate space

Compression dramatically reduces the number of spectral and time channels, without loss of signal

RFI gaps create problems in applying Fourier methods, but these can be overcome

Redundancy in position

How can baselines be nonredundant?

- Positional errors
- Primary beam differences between antennas (including effects due to mutual coupling) □ Bandpass differences between antennas ÷, Time dependent variations *Most of these effects appear to be really second order!*

Time stability is quite good

Day-to-day gain variations are small

Differencing over days approximates the noise

Effect of calibration on the power spectrum

- \Box Ratio of redundant baselines is simply \Box described by a (daily) amplitude and a single phase slope $G = g \exp(i \tau v)$: a very simple model
- Ξ Errors in g increase the noise in the measurement slightly, but do not bias it if $\langle g \rangle = 0$
- Errors *^τ* in smear out signal in *k* space, but errors are much smaller than the *k* space bins

Finally: Flux and Bandpass Calibration

Primary calibration to Pictor ^A Verified flux scale against nearby sources in declination

Jacobs et al 2013 ApJ 776 108

HERA Hydrogen Epoch of Reionization Array

What will HERA be?

 \Box 331 hexagonally close packed 14-meter . parabolic dishes with dipole feeds (full Stokes) with 21 outriggers

 $\textcolor{black}{\blacksquare}\>$ Collecting area of orderArecibo (40,000 m²) \Box Bandwidth: 50 – 250 MHz digitized, ~100 MHz correlated

 A HUGE leap forward in sensitivity, redshift coverage and imaging over PAPER, with proven technology

What is HERA right now?

□ FUNDED! by NSF Mid-Scale Instrumentation Program. One of 6 selected from field of 38 International collaboration (US, SA, UK) $\textcolor{black}{\blacksquare}$ We will build 37 element array over the next. two years, with \geq 5 times more sensitivity than PAPER

Berkeley PI: Aaron Parsons David DeBoer Adrian Liu Dan Werthimer Zaki Ali

Arizona State University Judd Bowman Danny Jacobs

UCLA Steve Furlanetto

MIT Jackie Hewitt Max Tegmark Josh Dillon

NRAO Rich Bradley

Cambridge / NRAO Chris Carilli

University of Kwa-Zulu Natal Cynthia Chiang Jon Sievers

University of Pennsylvania James Aguirre David Moore

SKA-SA Gianni Bernardi

University of Washington Miguel Morales Jonnie Pober

MASSAS

$PAPER \rightarrow HERA$

4 m² collecting area per element[®]

128 antennas X m total collecting area

108 m2 collecting area per element

352 antennas 38,000 m2 total collecting area

The Early Universe with HERA

HERA will be a powerful imaging instrument

Physical configuration

300 m

MASSAS

The final configuration of 331 antennas in dense core, with 21 outriggers, gives excellent uv coverage and a well-behaved synthesized beam

Conclusions

 Study of the redshifted hydrogen line can probe the first billion years of the universe's history in exquisite detail $\textcolor{black}{\blacksquare}\;$ PAPER has shown a path forward for these measurements and is starting to reach physically meaningful constraints □ HERA will be a great advance in our understanding of the early universe (and is now hiring grad students)